



FOUNDATION FOCUS

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WILLAMETTE VIEW FOUNDATION'S "RESIDENT INFLATION OFFSET GRANT PROGRAM" IS OFF TO A GREAT START, AND IF YOU HAVEN'T SIGNED UP YET, YOU STILL CAN

In January the Willamette View Foundation Board of Directors kicked off the "2023 Resident Inflation Offset Grant Program" to help those of you at Willamette View that are impacted the most by increasing costs and economic challenges.

The program gives a grant to each resident who is on a fixed income with \$400,000 or less in net worth excluding personal property (\$800,000 for couples).

It's a one-time grant of \$5,000 to Independent and Assisted Living residents and \$10,000 to Health Center residents. The program is for Willamette View residents for the calendar year 2023.

Obtaining this grant is simple and quick and happily many residents have already applied and received their grant check.

If you would like to receive a grant, please fill out the included form and return it to us. All we need is your name, address, phone number, signature, and date. It's that easy. No other information is required and there are no strings attached.



Willamette View Foundation Board Members, pictured left to right: Mike Gallagher, Carol Cameron, Christie Geiger, Elise Meyers, Ron Gustafson, Greg Dufault. Pictured front right, Executive Director, Diane Wernli

LETTER FROM DIANE

Reading books to my grandson recently, I was reminded of a famous quote by Dr. Suess, “You’ll never get bored when you try something new. There’s really no limit to what you can do.”

That describes Willamette View Foundation’s 2023 Inflation Offset Grant Program for residents. It’s our “something new” to help those of you who are impacted most by rising costs. It is something different from anything we’ve done in the past.

We are delighted that we have already made so many residents happy with this program. The cover story tells all about it in case you missed our mailing and enclosed with this newsletter is a *return form* if you still need to submit a request.

Along with this newsletter, we have sent additional information about who we are and what we do for residents. Hopefully this information will answer some of the questions you might be having about Willamette View Foundation.

We are here and ready to help.

Wishing you all the best in the year ahead,

Diane



Willamette View Foundation was incorporated in 1967

We are a non-profit corporation, separate from Willamette View, Inc., that is dedicated to the residents of the Willamette View retirement community. We have always been focused on residents and in 1969 we started providing financial assistance to Willamette View residents. Since then, we’ve paid nearly **\$11 million in Willamette View charges for residents.**

Your safety net ...

- ◆ **Helping residents whose funds have been exhausted, by paying the portion of their Willamette View living costs that their monthly income does not cover.**
- ◆ **Providing financial assistance to residents at no cost to other residents.**
- ◆ **A free resource available to you as a resident of the Willamette View retirement community.**

Our resources have come from donations, bequests, proceeds from resident activities, and earning on our investments.

We do not have any other source of funds. We do not receive any portion of resident entrance fees. In 1981 we received the balance of their endowment fund from Willamette View, Inc. which totaled \$180,879. That contribution was tagged for Resident Assistance and brought our assets to \$555,887. In 1985 we celebrated reaching \$1,000,000 in assets and that was after having provided \$750,000 in assistance.



Other ways we've helped in the past...

Willamette View Foundation has been able to give \$3,000,000 to help the Willamette View community over the past 20 years.

We funded these projects on the Willamette View campus that directly impact resident lives:

\$1,000,000 contributed to the Riverview Dining Project.

\$469,000 for Elevator, Auditorium, and Restroom Upgrades.

\$286,000 for remodel of Court Library.

\$130,000 for Buses; 10 passenger and 12 passenger shuttle buses.

\$60,000 in startup funds for the Artworks Studio.

\$125,000 for the replacement of Riverview Dining Room chairs.

\$344,000 for remodel of Terrace Library, Office, and Reception.

\$311,000 for the Personal Help Button campus-wide system.

\$170,000 contributed to the startup of the Wellness Center.

\$134,000 for Auditorium & Sound System upgrades and In-House Cable System.

Willamette View Foundation

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ADDRESS SERVICE REQUESTED

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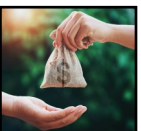
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FOUNDATION BOARD OF DIRECTORS

Christie Geiger- President

Mike Gallagher- Vice President

Ron Gustafson- Secretary/Treasurer

Carol Cameron

Greg Dufault

Elise Meyers

THE FOUNDATION'S MISSION is to help qualified residents of the Willamette View Retirement Community maintain their dignity and independence through assistance in satisfying their need for housing and financial security. Aid is provided through resident assistance and financial management programs, educational seminars, financial information service, publications and grants to Willamette View, Inc. that benefit the community's residents.

The Importance of Friendships

The impact of friendship extends to the health of our body and mind particularly as we age. Friends help us maintain healthy habits. Whether it's losing weight, eating healthier or kicking bad habits, friends can offer powerful support and encouragement.



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